

IMPORTANT CLARIFICATION

We have received a question asking for clarification regarding Test A part 2 of the demonstration portion of the RFP analysis. To be sure all are on the same page, here is our response:



Here is what the RFP says:

Test A will be a full assessment of the entire homestead file with the results in the form of totals of affected properties tallied by total (1) count* and (2) potentially erroneously exempted market value**. The results will further be delineated by the following categories:

- (a) Multiple homesteads
- (b) Deceased homeowner
- (c) Not primary residence
- (d) Other

**count totals should be based on the single property account and not based on the multiple jurisdictions that may grant the various homestead exemptions*

***because exemption amounts can vary per jurisdiction, please report the County value*



Here is a summary of the question we received:

“Because Tarrant County offers homestead exemption value for O65 only, for the value reported for a homestead exemption (not O65) will the exempted amount be \$0?”



Our response to the question:

We are striving to standardize all responses and want to be sure that we count each property only once. So to clarify and maintain consistency, because the County only offers the Over 65 Homestead and in order to recognize the other exemptions offered by other jurisdictions please sum the “**State Mandated loss**” and the “**Local Option Loss**” in separate columns for the affected property(ies). (Note attached 2019 tax rate chart). Next to both “Sum” columns please include a “Count” column for the number of related, allegedly erroneously-granted exemptions used to arrive at the “Sum”. TAD will use these counts in its analysis of the average loss per property and for a ratio of exemptions to property counts.

Thank you for the question and your attention to the clarification.